

KER Watchlist

Ticker Symbol	Name	Country	Industry	Date last update	Profitability	Return on Investment	Debt	Growth	Risk	Business Model / Moat	FX	Current price	Fair Value today	Margin of Safety	Fair Value in 2 years	Margin of Safety (2 years)	52W High	52W Low	Distance to 52W high	Distance to 52W low	Market value
NYSE:MMM	3M COMPANY	USA	Consumer Goods Conglomerates	2023-06-22	Green	Green	Green	Orange	Yellow	Green	USD	94,87	119,00	125,43%	129,00	135,98%	119,23	85,35	-20,43%	11,15%	52,42
FRA:ADS	adidas AG	Germany	Textiles & Apparel	2023-03-17	Yellow	Yellow	Green	Yellow	Yellow	Green	EUR	175,16	178,00	101,62%	192,00	109,61%	198,00	135,76	-11,54%	29,02%	34,25
NASDAQ:ADBE	ADOBE INC.	USA	Software & IT Services	2023-12-17	Green	Green	Green	Green	Green	Green	USD	634,76	350,00	55,14%	400,00	63,02%	638,25	318,60	-0,55%	99,23%	286,91
EPA:AI	Air Liquide	France	Chemicals	2023-03-19	Green	Green	Green	Green	Green	Green	EUR	171,30	118,00	68,88%	127,00	74,14%	180,30	142,04	-4,99%	20,60%	90,52
NASDAQ:GOOG	ALPHABET INC.	USA	Software & IT Services	2023-07-09	Green	Green	Green	Green	Green	Green	USD	143,54	91,00	63,40%	104,00	72,45%	155,20	88,86	-7,51%	61,53%	1.779,08
NASDAQ:AMZN	AMAZON.COM, INC.	USA	Diversified Retail	2023-09-11	Yellow	Yellow	Green	Yellow	Yellow	Green	USD	171,81	107,00	62,28%	130,00	75,66%	172,50	88,12	-0,40%	94,97%	1.775,49
NYSE:AXP	AMERICAN EXPRESS COMPANY	USA	Banking Services	2023-02-12	Green	Green	Green	Green	Green	Green	USD	206,41	170,00	82,36%	185,00	89,63%	206,97	140,91	-0,27%	46,48%	149,23
NASDAQ:AAPL	APPLE INC.	USA	Computers, Phones & Household Electronics	2024-02-04	Green	Green	Green	Yellow	Yellow	Green	USD	185,85	140,00	75,33%	160,00	86,09%	199,62	143,90	-6,90%	29,15%	2.873,59
FRA:BC3	Bechtle AG	Germany	Software & IT Services	2023-05-13	Green	Green	Green	Yellow	Yellow	Green	EUR	48,61	45,00	92,57%	52,00	106,97%	50,40	35,02	-3,55%	38,81%	6,15
NYSE:BRK.B	BERKSHIRE HATHAWAY INC.	USA	Consumer Goods Conglomerates	2022-12-18	Green	Green	Green	Green	Green	Green	USD	390,75	364,00	93,15%	398,00	101,86%	392,07	292,42	-0,34%	33,63%	849,52
NYSE:BBY	Best Buy Co., Inc.	USA	Specialty Retailers	2023-11-15	Green	Green	Green	Orange	Orange	Orange	USD	75,69	85,00	112,30%	85,00	112,30%	91,33	62,30	-17,12%	21,49%	16,30
NYSE:BLK	BlackRock Inc	USA	Capital Markets	2023-09-11	Green	Green	Green	Yellow	Yellow	Green	USD	788,00	700,00	88,83%	740,00	93,91%	819,00	596,18	-3,79%	32,17%	117,22
NASDAQ:BKNG	BOOKING HOLDINGS INC.	USA	Hotels & Entertainment Services	2023-05-01	Green	Green	Green	Green	Green	Green	USD	3.561,39	2.760,00	77,50%	3.050,00	85,64%	3.669,66	2.331,23	-2,95%	52,77%	124,26
TSE:CNB	Canadian National Railway Company	Canada	Transportation	2023-11-15	Green	Green	Green	Yellow	Yellow	Green	CAD	170,55	142,00	83,26%	153,00	89,71%	171,06	143,13	-0,30%	19,16%	81,22
FRA:AFX	Carl Zeiss Meditec AG	Germany	Healthcare Equipment & Supplies	2023-03-30	Green	Green	Green	Green	Green	Green	EUR	101,90	122,00	119,73%	141,00	138,37%	142,25	73,18	-28,37%	39,25%	9,07
EPA:CA	Carrefour SA	USA	Food & Drug Retailing	2023-07-01	Green	Yellow	Yellow	Yellow	Yellow	Green	EUR	15,93	25,00	156,94%	27,00	169,49%	19,19	15,33	-16,99%	3,91%	11,28
NYSE:CAT	CATERPILLAR INC.	USA	Machinery, Equipment & Components	2023-03-05	Green	Green	Green	Green	Green	Green	USD	315,09	258,00	81,88%	275,00	87,28%	317,37	204,04	-0,72%	54,43%	160,41
NYSE:CHD	Church & Dwight Co., Inc.	USA	Household Goods	2024-01-02	Green	Green	Green	Yellow	Yellow	Green	USD	99,37	72,00	72,46%	76,00	76,48%	103,21	79,40	-3,72%	25,15%	24,48
NASDAQ:CSCO	CISCO SYSTEMS, INC.	USA	Communications & Networking	2023-08-04	Green	Green	Green	Orange	Yellow	Yellow	USD	50,18	56,00	111,60%	58,00	115,58%	58,19	45,56	-13,77%	10,14%	203,91
NASDAQ:CTSH	Cognizant Technology Solutions Corp	USA	Software & IT Services	2023-09-24	Green	Green	Green	Green	Green	Green	USD	77,89	90,00	115,55%	100,00	128,39%	78,89	56,45	-1,27%	37,98%	39,06
NYSE:CL	COLGATE-PALMOLIVE COMPANY	USA	Personal & Household Products & Services	2024-01-02	Green	Green	Green	Yellow	Yellow	Green	USD	84,62	80,00	94,54%	85,00	100,45%	86,14	67,62	-1,76%	25,14%	69,67
FRA:COP	CompuGroup Medical SE & Co. KGaA	Germany	Software & IT Services	2023-06-22	Green	Yellow	Yellow	Yellow	Yellow	Green	EUR	39,90	49,00	122,81%	55,00	137,84%	52,00	32,88	-23,27%	21,35%	2,13
NASDAQ:COST	COSTCO WHOLESALE CORPORATION	USA	Diversified Retail	2024-02-04	Green	Green	Green	Yellow	Yellow	Green	USD	709,48	456,00	64,27%	493,00	69,49%	714,28	465,33	-0,67%	52,47%	314,82
FRA:ICOV	Covestro AG	Germany	Chemicals	2023-07-09	Yellow	Yellow	Green	Yellow	Yellow	Yellow	EUR	45,74	61,00	133,36%	64,00	139,92%	55,10	35,28	-16,99%	29,65%	8,54
NYSE:CVS	CVS HEALTH CORPORATION	USA	Healthcare Providers & Services	2023-05-13	Green	Green	Yellow	Green	Green	Green	USD	73,09	100,00	136,82%	110,00	150,50%	90,62	64,41	-19,34%	13,48%	94,06
FRA:DKI	Daikin Industries Ltd	Japan	Building Products	2023-08-27	Green	Yellow	Yellow	Yellow	Yellow	Yellow	JPY	23.578,69	18.000,00	76,34%	19.800,00	83,97%	31.900,58	21.317,83	-26,09%	10,61%	6.889,64
DHR	Danaher Corporation	USA	Life Sciences Tools and Services	2023-11-27	Green	Green	Green	Green	Green	Green	USD	246,33	217,00	88,09%	249,00	101,08%	248,78	182,09	-0,98%	35,28%	182,02
EPA:BN	Danone SA	France	Food & Tobacco	2024-01-12	Green	Green	Yellow	Yellow	Yellow	Green	EUR	60,94	56,00	91,89%	59,00	96,82%	62,45	49,92	-2,42%	22,08%	44,91
NYSE:DE	DEERE & COMPANY	USA	Machinery, Equipment & Components	2023-11-27	Green	Yellow	Green	Orange	Yellow	Green	USD	392,60	344,00	87,62%	359,00	91,44%	450,00	345,55	-12,76%	13,62%	109,92

KER Watchlist

Ticker Symbol	Name	Country	Industry	Date last update	Profitability	Return on Investment	Debt	Growth	Risk	Business Model / Moat	FX	Current price	Fair Value today	Margin of Safety	Fair Value in 2 years	Margin of Safety (2 years)	52W High	52W Low	Distance to 52W high	Distance to 52W low	Market value
FRA:DB1	Deutsche Börse Aktiengesellschaft	Germany	Investment Banking & Investment Services	2023-10-17							EUR	185,60	150,00	80,82%	164,00	88,36%	190,00	153,35	-2,32%	21,03%	35,21
FRA:DHL	Deutsche Post AG	Germany	Freight & Logistics Services	2023-10-17							EUR	44,27	49,00	110,68%	53,00	119,72%	47,00	36,05	-5,81%	22,80%	59,73
NYSE:DPZ	DOMINO'S PIZZA, INC.	USA	Hotels & Entertainment Services	2024-01-12							USD	422,06	300,00	71,08%	360,00	85,30%	439,16	285,84	-3,89%	47,66%	14,72
FRA:EUZ	Eckert & Ziegler Strahlen- und Medizintechnik AG	Germany	Pharmaceuticals	2023-07-02							EUR	44,14	30,00	67,97%	34,00	77,03%	58,90	29,06	-25,06%	51,89%	0,93
BIT:ENEL	Enel SpA	Italy	Electrical Utilities & IPPs	2023-05-01							EUR	6,18	7,79	126,05%	7,54	122,01%	6,82	5,14	-9,38%	20,23%	62,86
EPA:ERF	Eurofins Scientific SE	France	Life Sciences Tools and Services	2023-05-19							EUR	53,40	83,00	155,43%	93,00	174,16%	72,12	44,83	-25,96%	19,12%	10,03
NASDAQ:EXPE	EXPEDIA GROUP, INC.	USA	Hotels & Entertainment Services	2023-05-01							USD	151,05	120,00	79,44%	130,00	86,06%	155,84	87,94	-3,07%	71,76%	20,97
NYSE:FND	Floor & Decor Holdings Inc	USA	Specialty Retailers	2023-09-17							USD	104,66	70,00	66,88%	105,00	100,32%	116,70	76,30	-10,32%	37,17%	11,15
STO:HIM-B	H & M Hennes & Mauritz AB	Sweden	Specialty Retailers	2023-01-29							SEK	143,26	213,00	148,68%	224,00	156,36%	189,58	119,92	-24,43%	19,46%	205,62
FRA:HNR1	Hannover RE	Germany	Insurance	2023-07-02							EUR	221,10	148,00	66,94%	172,00	77,79%	229,70	158,80	-3,74%	39,23%	26,53
FRA:HEI	HeidelbergCement AG	Germany	Construction Materials	2023-05-01							EUR	85,86	94,00	109,48%	101,00	117,63%	87,88	58,96	-2,30%	45,62%	15,95
ETR:HEN3	Henkel AG & Co. KGaA	Germany	Chemicals	2023-05-13							EUR	70,22	95,00	135,29%	100,00	142,41%	78,84	64,56	-10,93%	8,77%	31,28
EPA:RMS	Hermes International SCA	France	Textiles & Apparel	2023-11-15							EUR	2.023,00	1.173,00	57,98%	1.350,00	66,73%	2.063,50	1.641,00	-1,96%	23,28%	213,42
NASDAQ:HON	HONEYWELL INTERNATIONAL INC.	USA	Consumer Goods Conglomerates	2024-01-12							USD	196,11	176,00	89,75%	191,00	97,39%	210,87	174,88	-7,00%	12,14%	129,29
FRA:HBH	HORNBACK Holding AG & Co. KGaA	Germany	Specialty Retailers	2023-08-26							EUR	66,45	106,00	159,52%	116,00	174,57%	84,95	55,35	-21,78%	20,05%	1,07
NYSE:HPQ	HP Inc	USA	Technology Hardware, Storage and Peripherals	2023-05-01							USD	28,68	40,00	139,47%	40,00	139,47%	33,90	25,22	-15,40%	13,72%	28,42
BME:IBE	Iberdrola SA	Spain	Electrical Utilities & IPPs	2023-05-01							EUR	11,05	11,50	104,07%	12,00	108,60%	12,25	9,88	-9,80%	11,84%	71,86
EPA:KER	Kering SA	USA	Textiles & Apparel	2024-01-02							EUR	376,60	519,00	137,81%	575,00	152,68%	603,60	343,40	-37,61%	9,67%	46,73
FRA:KGX	Kion Group AG	Germany	Machinery, Equipment & Components	2023-12-05							EUR	43,11	65,00	150,78%	69,00	160,06%	44,14	27,94	-2,33%	54,29%	5,67
KNEBV	Kone Oyj	Finland	Machinery, Equipment & Components	2023-11-27							EUR	46,25	55,00	118,92%	58,00	125,41%	52,96	37,20	-12,67%	24,33%	21,05
EPA:OR	L'Oreal SA	France	Personal & Household Products & Services	2023-02-27							EUR	447,65	313,00	69,92%	359,00	80,20%	460,00	364,20	-2,68%	22,91%	239,00
NASDAQ:LIN	Linde PLC	USA	Chemicals	2023-08-07							USD	407,09	220,00	54,04%	235,00	57,73%	434,21	318,88	-6,25%	27,66%	197,39
NYSE:LOW	LOWE'S COMPANIES, INC.	USA	Specialty Retailers	2023-08-27							USD	219,49	175,00	79,73%	188,00	85,65%	237,21	181,85	-7,47%	20,70%	126,23
NASDAQ:LULU	LULULEMON ATHLETICA INC.	Canada	Textiles & Apparel	2023-08-04							USD	462,40	247,00	53,42%	283,00	61,20%	516,39	286,58	-10,46%	61,35%	55,98
EPA:MC	LVMH Moët Hennessy Louis Vuitton SE	France	Textiles & Apparel	2023-10-17							EUR	778,10	591,00	75,95%	661,00	84,95%	904,60	644,00	-13,98%	20,82%	424,16
NYSE:MMC	Marsh & McLennan Companies Inc	USA	Insurance Services	2024-02-04							USD	193,36	148,00	76,54%	162,00	83,78%	202,81	151,86	-4,66%	27,33%	95,13
NYSE:MA	MASTERCARD INCORPORATED.	USA	Software & IT Services	2024-02-04							USD	460,58	385,00	83,59%	450,00	97,70%	463,84	340,21	-0,70%	35,38%	431,92
NYSE:MCD	McDonald's Corp	USA	Hotels & Entertainment Services	2024-01-12							USD	297,05	226,00	76,08%	248,00	83,49%	302,39	245,73	-1,77%	20,88%	215,46
NASDAQ:META	Meta Platforms, Inc.	USA	Software & IT Services	2023-05-13							USD	474,99	245,00	51,58%	285,00	60,00%	485,96	167,66	-2,26%	183,31%	1.220,66

KER Watchlist

Ticker Symbol	Name	Country	Industry	Date last update	Profitability	Return on Investment	Debt	Growth	Risk	Business Model / Moat	FX	Current price	Fair Value today	Margin of Safety	Fair Value in 2 years	Margin of Safety (2 years)	52W High	52W Low	Distance to 52W high	Distance to 52W low	Market value
NASDAQ:MSFT	MICROSOFT CORPORATION	USA	Software & IT Services	2023-11-15							USD	411,22	276,00	67,12%	328,00	79,76%	415,32	245,61	-0,99%	67,43%	3.055,54
MDLZ	MONDELEZ INTERNATIONAL INC Common Stock	USA	Food Products	2023-12-17							USD	76,87	67,00	87,16%	72,00	93,66%	78,59	60,75	-2,19%	26,53%	104,61
FRA:MUUV2	Münchener Rückversicherungs-Gesellschaft	Germany	Insurance	2023-09-24							EUR	389,90	313,00	80,28%	352,00	90,28%	402,00	293,50	-3,01%	32,84%	53,18
NASDAQ:NFLX	NETFLIX, INC.	USA	Software & IT Services	2023-01-22							USD	564,64	298,00	52,78%	359,00	63,58%	579,64	285,33	-2,59%	97,89%	244,35
NYSE:NKE	Nike Inc	USA	Textiles & Apparel	2023-05-14							USD	100,71	114,00	113,20%	128,00	127,10%	129,42	88,66	-22,18%	13,59%	152,59
NYSE:NOC	NORTHROP GRUMMAN CORPORATION	USA	Aerospace & Defense	2023-02-24							USD	446,58	453,00	101,44%	510,00	114,20%	496,89	414,56	-10,12%	7,72%	67,00
OTIS	Otis Worldwide Corp	USA	Machinery, Equipment & Components	2023-11-27							USD	90,97	77,00	84,64%	83,00	91,24%	92,13	73,32	-1,26%	24,07%	37,23
NYSE:PH	Parker-Hannifin Corp	USA	Machinery, Equipment & Components	2023-11-15							USD	510,36	286,00	56,04%	309,00	60,55%	514,85	300,86	-0,87%	69,63%	65,57
NASDAQ:PYPL	PAYPAL HOLDINGS, INC.	USA	Software & IT Services	2023-05-28							USD	62,42	88,00	140,98%	97,00	155,40%	87,84	50,25	-28,94%	24,22%	67,30
NASDAQ:PEP	PEPSICO, INC.	USA	Beverages	2023-03-19							USD	170,97	142,00	83,06%	152,00	88,90%	196,88	155,83	-13,16%	9,72%	235,06
FRA:PUM	PUMA SE	Germany	Textiles & Apparel	2023-12-17							EUR	38,40	54,00	140,63%	61,00	158,85%	66,86	36,24	-42,57%	5,96%	5,78
NYSE:RSG	Republic Services Inc	USA	Commercial Services and Supplies	2023-01-01							USD	173,66	81,00	46,64%	88,00	50,67%	174,46	121,17	-0,46%	43,32%	54,64
NYSE:ROL	Rollins Inc	USA	Commercial Services and Supplies	2024-01-12							USD	44,02	29,00	65,88%	32,00	72,69%	45,04	32,19	-2,26%	36,75%	21,31
TSE:RY	ROYAL BANK OF CANADA	Canada	Banking Services	2023-01-15							CAD	131,22	104,00	79,26%	120,00	91,45%	140,18	107,92	-6,39%	21,59%	136,71
NYSE:CRM	SALESFORCE.COM, INC.	USA	Software & IT Services	2023-01-15							USD	285,66	130,00	45,51%	158,00	55,31%	289,29	159,66	-1,25%	78,92%	276,52
FRA:SAP	SAP SE	Germany	Software & IT Services	2023-05-01							EUR	163,00	113,00	69,33%	127,00	77,91%	165,00	105,58	-1,21%	54,39%	216,58
SCHN	Schindler Holding AG	Switzerland	Machinery, Equipment & Components	2023-11-27							CHF	206,60	202,00	97,77%	211,00	102,13%	209,20	171,30	-1,24%	20,61%	22,62
NASDAQ:SBUX	STARBUCKS CORPORATION	USA	Hotels & Entertainment Services	2023-02-19							USD	92,99	78,00	83,88%	87,00	93,56%	115,48	89,21	-19,48%	4,24%	105,28
STLAM	Stellantis NV	Nederlands	Automobiles	2023-08-26							EUR	21,25	37,00	174,12%	39,00	183,53%	21,90	14,15	-2,97%	50,18%	66,71
NYSE:SYK	Stryker Corp	USA	Healthcare Equipment & Supplies	2023-01-22							USD	342,05	159,00	46,48%	188,00	54,96%	342,88	249,98	-0,24%	36,83%	129,96
FRA:SY1	Symrise AG	Germany	Chemicals	2023-11-27							EUR	95,76	102,00	106,52%	116,00	121,14%	110,00	87,90	-12,95%	8,94%	13,27
NYSE:TGT	Target Corp	USA	Multiline Retail	2023-08-27							USD	145,49	139,00	95,54%	146,00	100,35%	179,07	102,93	-18,75%	41,35%	67,17
NASDAQ:TSLA	TESLA, INC.	USA	Automobiles & Auto Parts	2023-05-14							USD	187,91	65,00	34,59%	75,00	39,91%	299,29	152,37	-37,21%	23,32%	588,81
NASDAQ:TXN	Texas Instruments Inc	USA	Semiconductors & Semiconductor Equipment	2023-09-11							USD	159,20	111,00	69,72%	120,00	75,38%	188,12	139,48	-15,37%	14,14%	144,71
NYSE:BK	THE BANK OF NEW YORK MELLON CORPORATION	USA	Investment Banking & Investment Services	2023-01-08							USD	55,63	61,00	109,65%	67,00	120,44%	56,43	39,65	-1,42%	40,30%	42,24
NYSE:HD	THE HOME DEPOT, INC.	Germany	Specialty Retailers	2023-08-27							USD	357,23	258,00	72,22%	276,00	77,26%	362,96	274,26	-1,58%	30,25%	355,54
NASDAQ:KHC	THE KRAFT HEINZ COMPANY	USA	Food & Tobacco	2023-01-08							USD	37,65	40,00	106,24%	42,00	111,55%	41,47	30,68	-9,21%	22,72%	46,18
NYSE:KR	THE KROGER CO.	USA	Food & Drug Retailing	2022-12-26							USD	46,14	57,00	123,54%	58,00	125,70%	50,36	42,10	-8,38%	9,60%	33,19
NYSE:PG	THE PROCTER & GAMBLE COMPANY	USA	Personal & Household Products & Services	2024-01-02							USD	158,09	134,00	84,76%	142,00	89,82%	159,60	135,83	-0,95%	16,39%	371,99

KER Watchlist

Ticker Symbol	Name	Country	Industry	Date last update	Profitability	Return on Investment	Debt	Growth	Risk	Business Model / Moat	FX	Current price	Fair Value today	Margin of Safety	Fair Value in 2 years	Margin of Safety (2 years)	52W High	52W Low	Distance to 52W high	Distance to 52W low	Market value
NYSE:DIS	THE WALT DISNEY COMPANY	USA	Media & Publishing	2023-12-18							USD	97,13	94,00	96,78%	101,00	103,98%	118,18	78,73	-17,81%	23,37%	178,16
NYSE:TMQ	THERMO FISHER SCIENTIFIC INC.	USA	Healthcare Equipment & Supplies	2023-11-27							USD	551,82	400,00	72,49%	443,00	80,28%	593,17	415,60	-6,97%	32,78%	213,21
NASDAQ:TSCQ	Tractor Supply Co	USA	Specialty Retailers	2023-07-09							USD	232,94	177,00	75,99%	196,00	84,14%	251,17	185,00	-7,26%	25,91%	25,18
NASDAQ:ULTA	ULTA BEAUTY, INC.	USA	Specialty Retailers	2023-05-01							USD	505,33	370,00	73,22%	410,00	81,14%	556,60	368,02	-9,21%	37,31%	24,54
LON:LULVR	UNILEVER PLC	UK	Personal & Household Products & Services	2024-01-02							GBX	3.891,00	5.200,00	133,64%	5.600,00	143,92%	4.868,64	3.680,50	-20,08%	5,72%	121,73
NYSE:V	VISA INC.	USA	Software & IT Services	2024-02-04							USD	277,18	249,00	89,83%	286,00	103,18%	279,99	208,76	-1,00%	32,77%	556,85
NASDAQ:WBA	WALGREENS BOOTS ALLIANCE, INC.	USA	Food & Drug Retailing	2023-12-22							USD	22,64	40,00	176,68%	44,00	194,35%	37,75	19,68	-40,03%	15,04%	19,52
NYSE:WMT	WALMART INC.	UK	Food & Drug Retailing	2023-08-27							USD	169,57	132,00	77,84%	143,00	84,33%	170,58	136,09	-0,59%	24,60%	456,52
FRA:ZAL	Zalando SE	Germany	Specialty Retailers	2023-08-08							EUR	18,71	22,00	117,58%	24,00	128,27%	45,70	15,99	-59,06%	17,01%	4,93